POWER OF SIMPLICITY

# Sales Process Control

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Version: Fliksoft Technologies Private Limited /Sales Process Control/1.0

# Sales Process Control

**Introduction**

This add-on controls the sales flow efficiently, and cannot be able to pass the delivery note without sales order reference it will prompt the Error message like “please select the order number”, and the same way sales cannot be entered without delivery Note, And It also restricts the removal of excess goods going out from organization. This can be overridden by administrator.

**Important!**

As a best practice it is advisable to take back up your company data before installing the Add-on

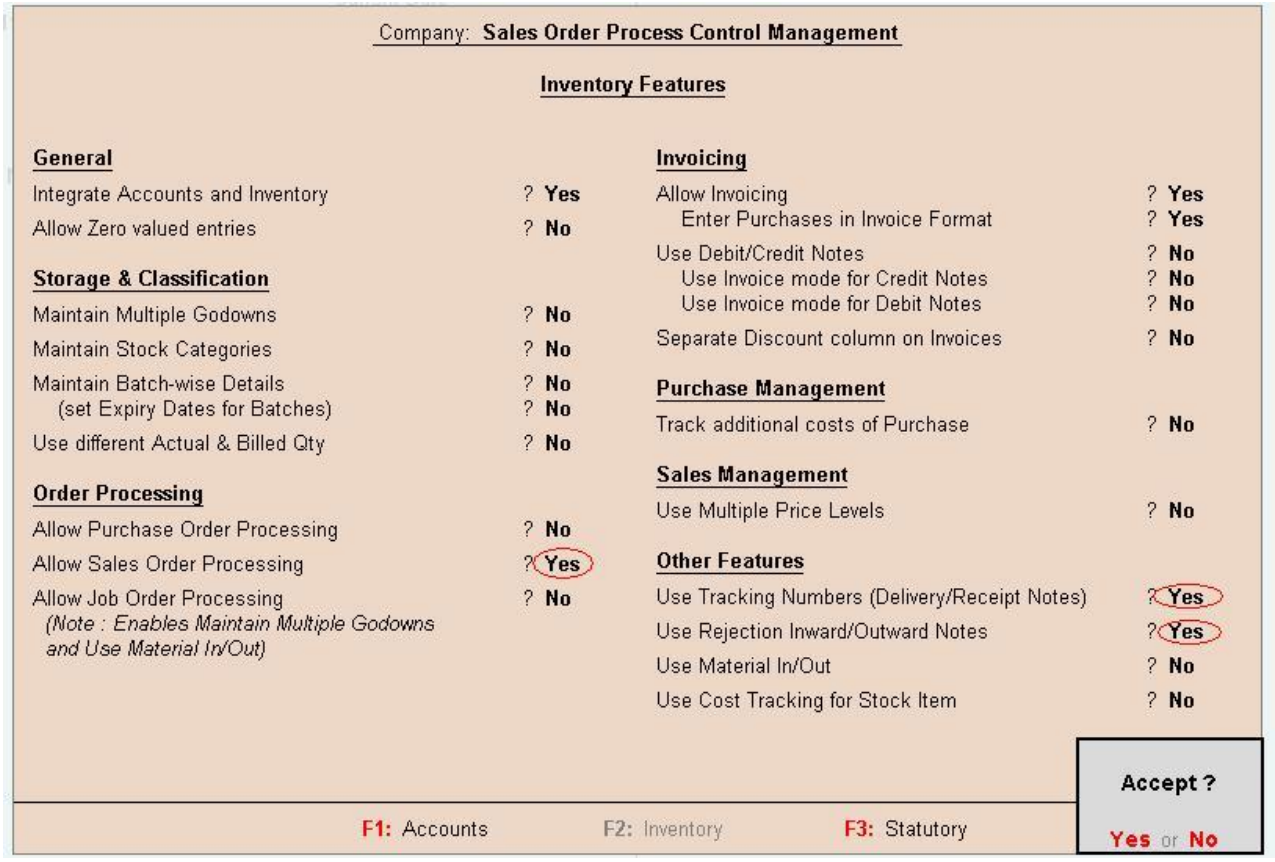
**Quick Setup Guide:**

- Create a Company “Accounts with Inventory”.
- Enable Sales order processing from F11 → Inventory Features → Allow Sales Order Processing = Yes.
- Before enabling the TCP user need to set the F12 configuration in Receipt Note voucher (supplementary details: Yes).
- Enable Use Tracking Numbers (Delivery/Receipt Notes) = Yes
- Enable Use Rejection Inward/Outward Notes = Yes

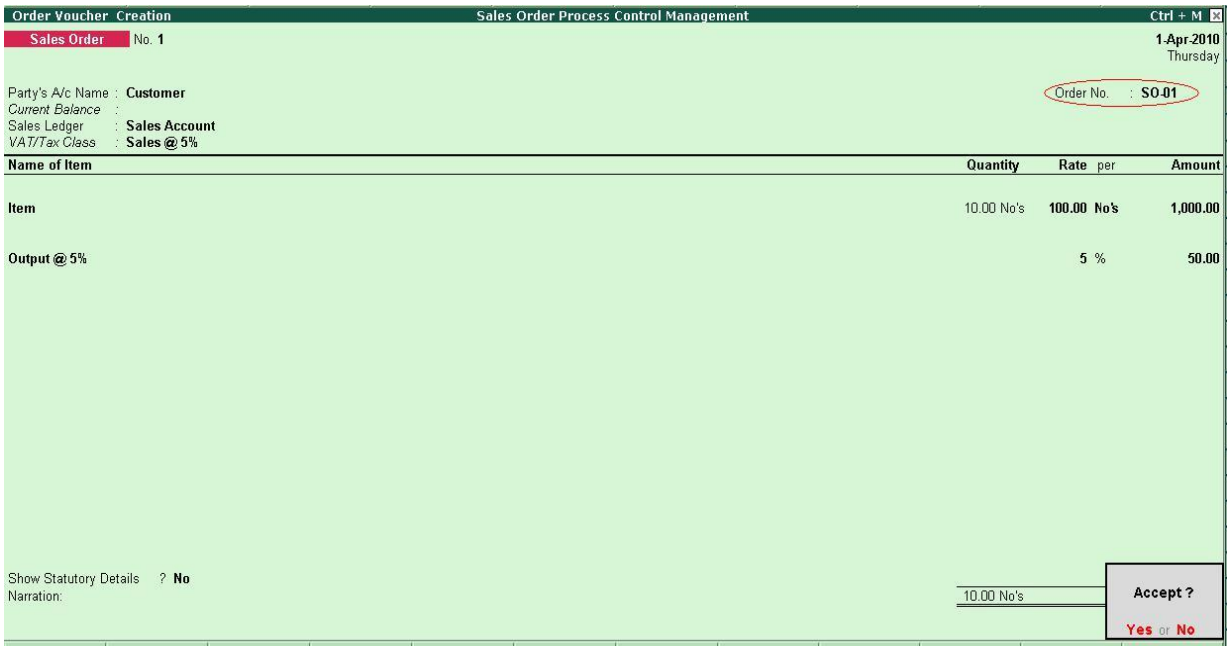
**Detailed Setup Guide:**

To operate this capability, user will have to follow the following steps:

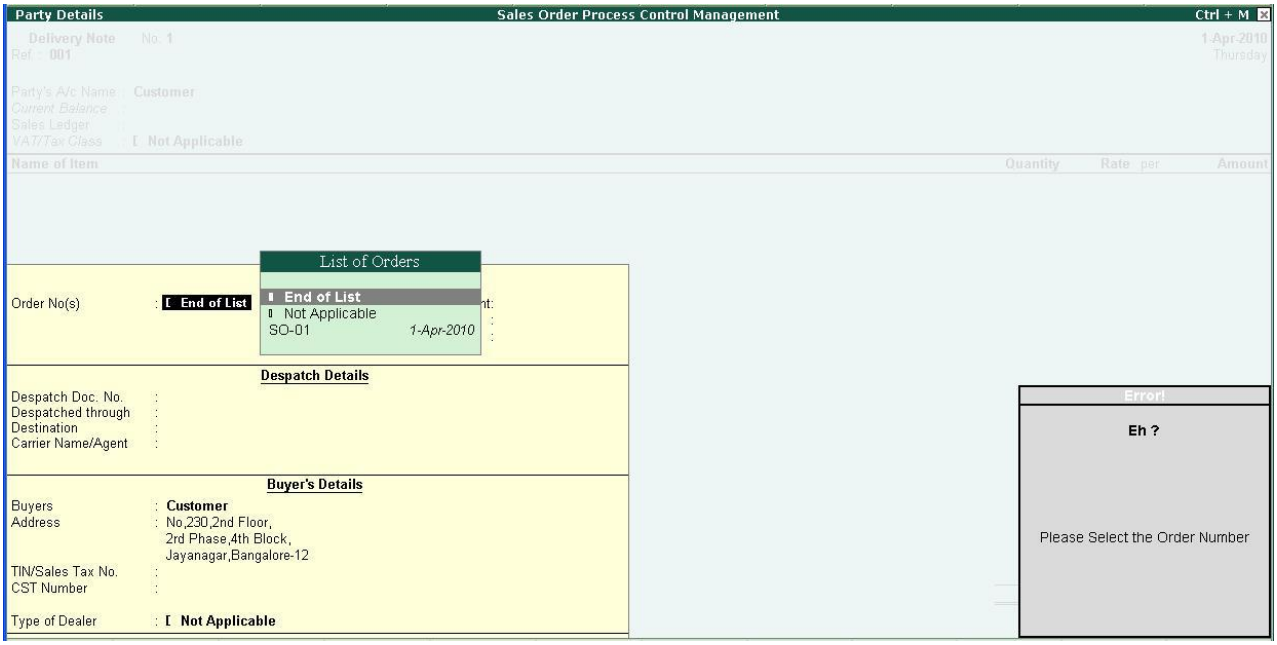
Go to → Gateway of Tally → Alt + F3 → Alter → Select the particular company where you need to enable the option → Maintain = Accounts with Inventory.



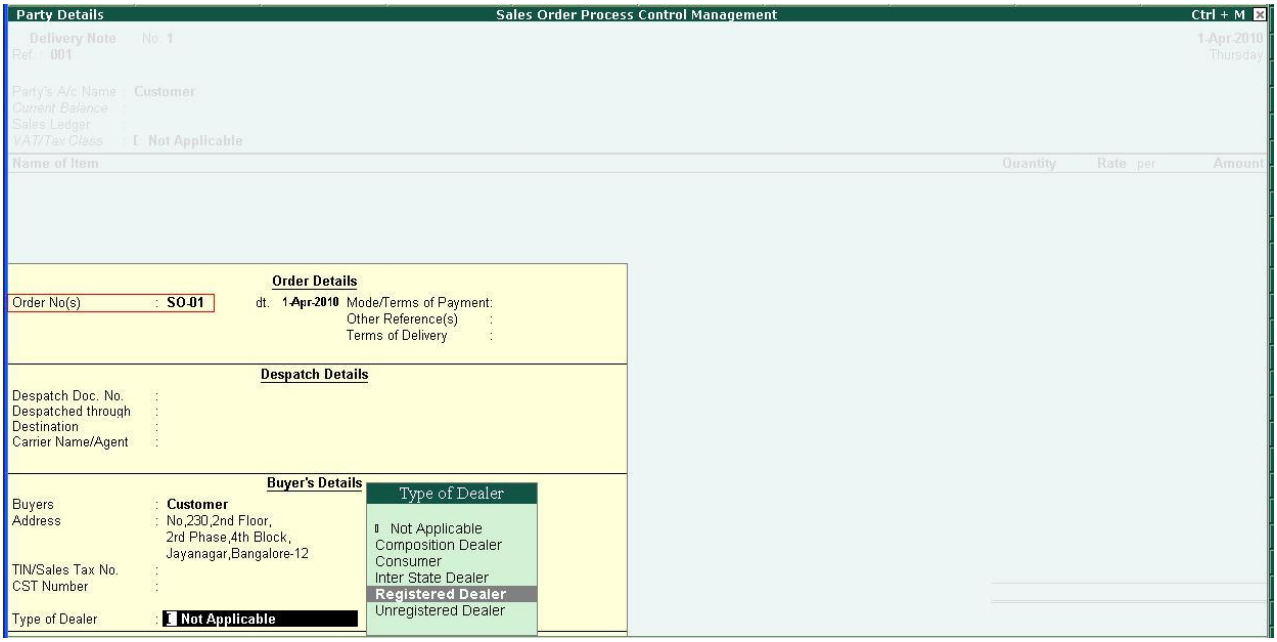
**From Gateway of Tally>Inventory Vouchers>Press Ctrl+F2 for Sales Order voucher**

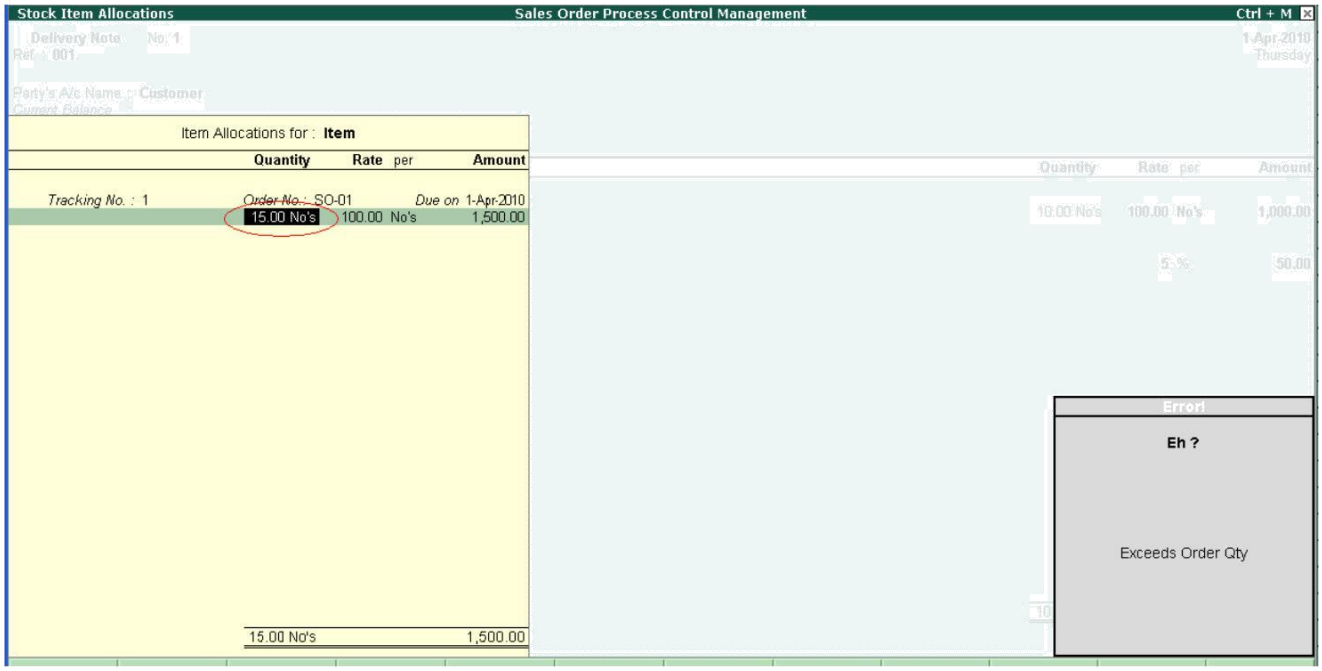



Create Delivery Note Entry without selecting the order no. if you try to accept the Invoice without order reference will give the error message as shown below:

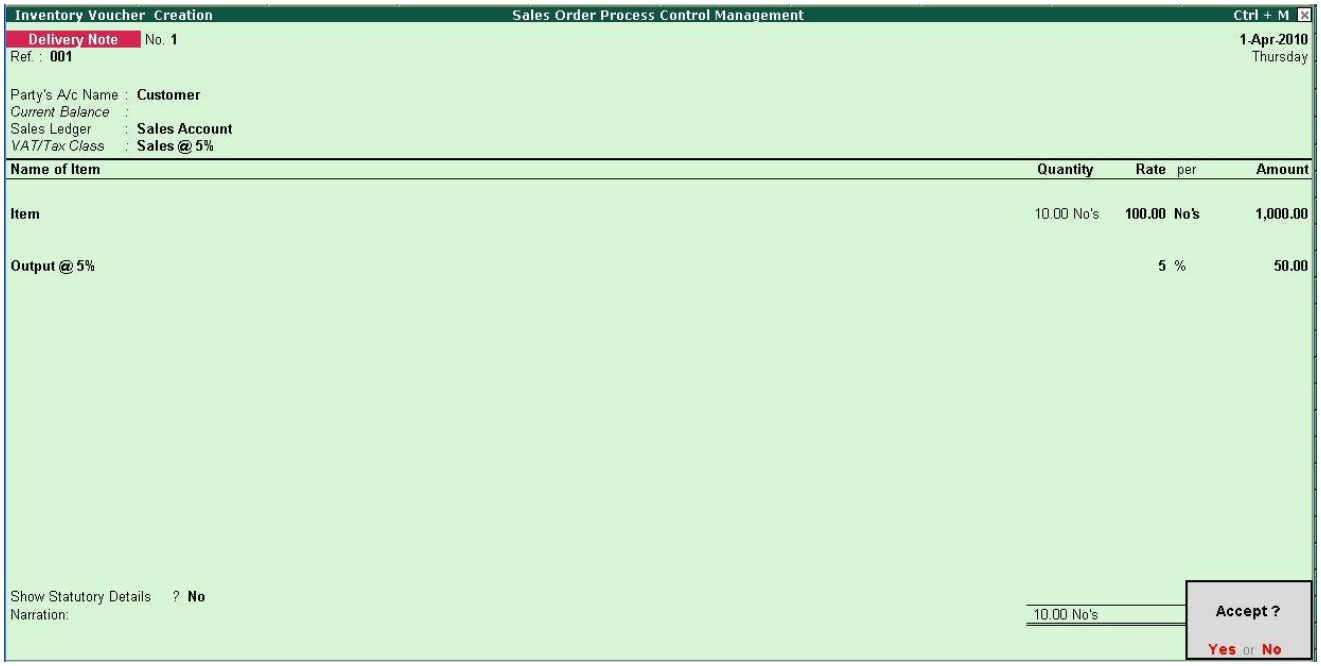


Select the Sales Order No, Delivery Note & try to accept the supplementary details screen as shown below

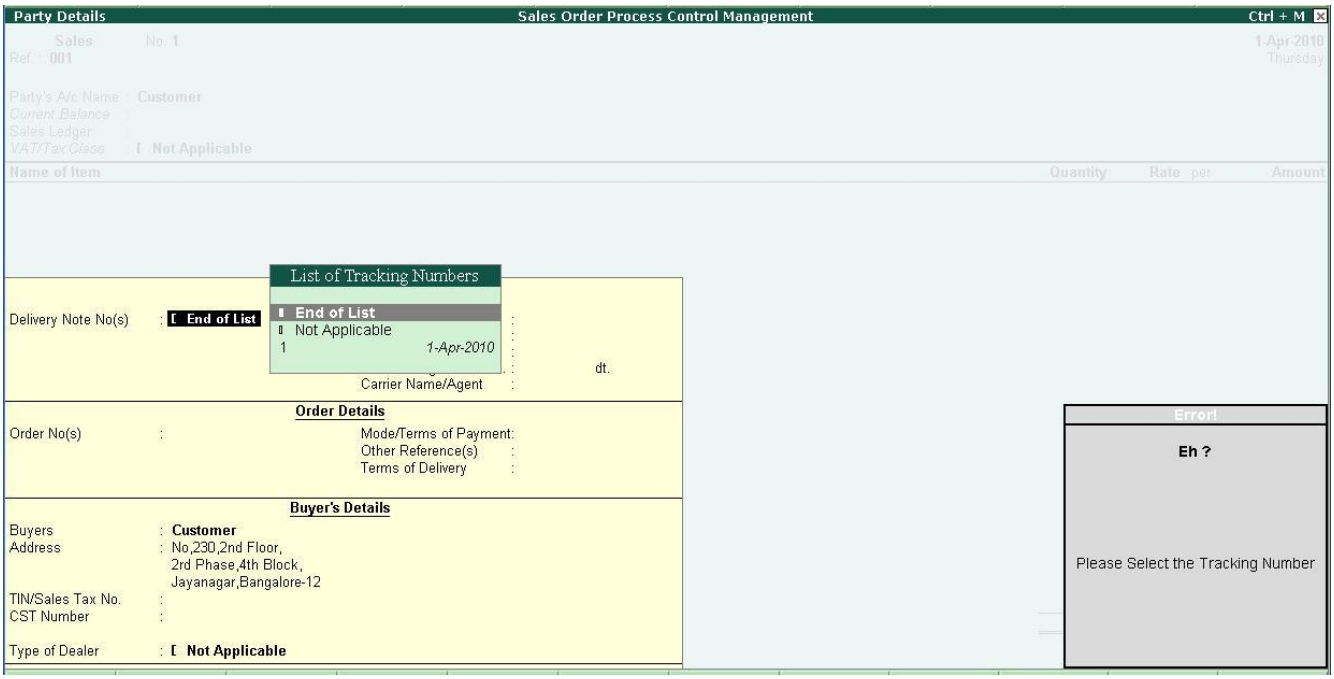


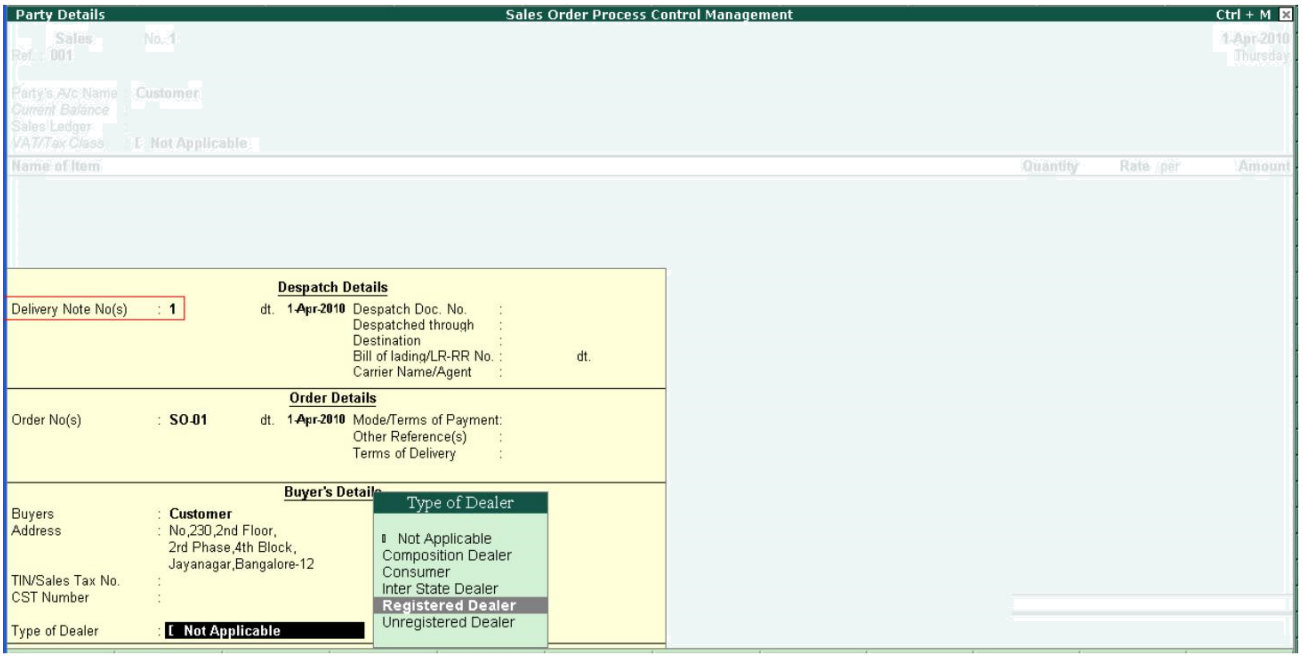



Provide the quantity as per the sales order invoice & accept the entry.

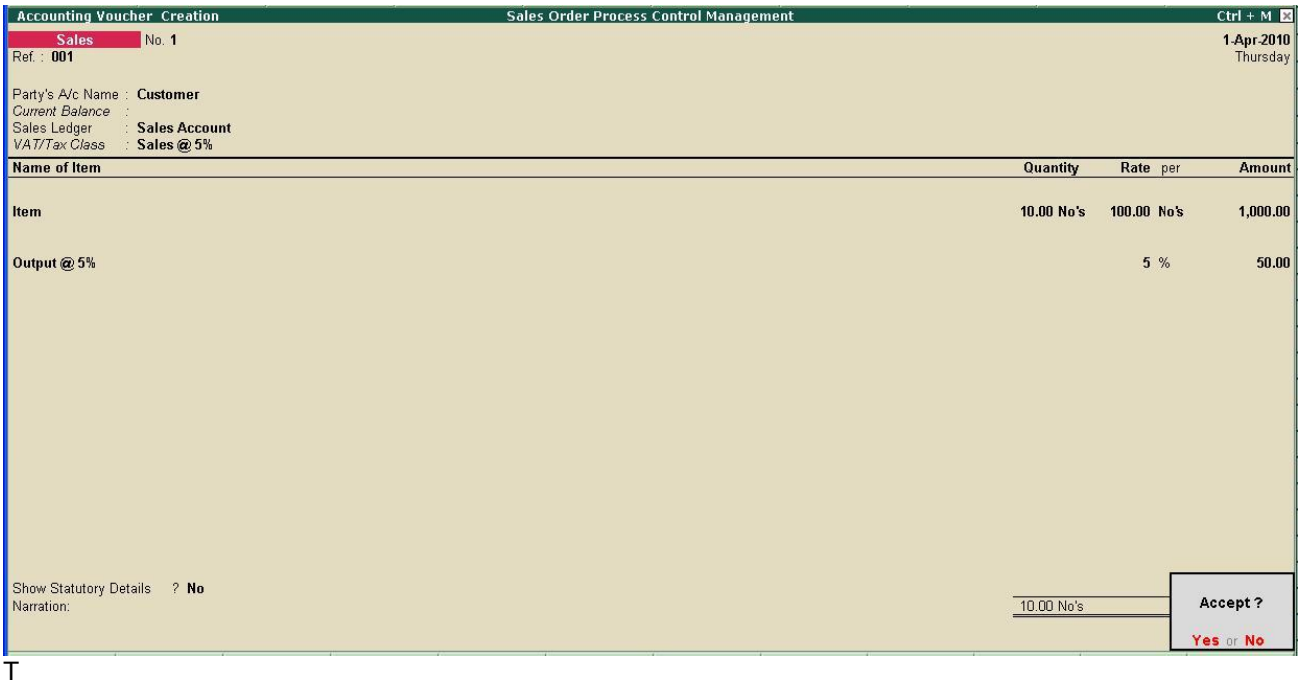


Pass a Delivery Note & then try to create Sales invoice without selecting the tracking no. which give error message as shown below:






Select the tracking no. & complete the Sales invoice it will accept the invoice as shown below:

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## FAQ's

**How do I Sales Process Control add-on?**
Please contact your Tally partner or Tally Service Partner. Alternatively, please visit our website http://www.tallysolutions.com/tallyweb/modules/sd/docmgmt/CMktPlaceHomepageWIC.php and purchase this module. You could purchase this module either by paying through credit/debit card or Tally Currency (available with Tally Partners)

**Whether this TCP file works with only accounting only or accounts with inventory?**
This add-on is used to track the order, delivery note & sales invoice in an efficient way. This add-on works with "Accounts with Inventory"

**Whether control can be given user wise?**
No, for all the user as well as admin tracking the order no in delivery note, tracking receipt note in sales invoice is mandatory.

**Whether pop-up message will be displayed during the Sales process?** Yes, it will give message while processing delivery note as well as sales Invoice.

**Which versions of Tally does the add-on support?**
This add-on will work with Tally.ERP 9 Series A, release 3.1 onwards

**How will I get support for this add-on?**
For any functional support requirements please do write to us on sales@fliksoft.com support@fliksoft.com or call us at +91-73-49-146513.

**If I need some enhancement / changes to be incorporated for the module, whom should I contact?**
Please to write to us on support@fliksoft.com with your additional requirements and we will revert to you in 24 hours.